

BINASTRA CORPORATION BERHAD
(“BINASTRA” OR THE “COMPANY”)

Registration No. 200301027648 (Company No. 630068-T)

CONDENSED CONSOLIDATED STATEMENT OF PROFIT OR LOSS AND OTHER COMPREHENSIVE INCOME
FOR THE SECOND QUARTER ENDED 31 JULY 2026
(The figures have not been audited)

	Note	Current Quarter Ended 31.07.2026 RM'000	Corresponding Quarter Ended 31.07.2025 RM'000	% change	Current Year To Date 31.07.2026 RM'000	Corresponding Year To Date 31.07.2025 RM'000	% change
Revenue	A9	658,386	396,835	65.9	1,263,959	653,681	93.4
Cost of sales		(582,260)	(357,233)		(1,131,628)	(579,691)	
Gross Profit		76,126	39,602	92.2	132,331	73,990	78.8
Other income		330	161		689	310	
Administrative expenses		(4,681)	(1,600)		(9,999)	(3,172)	
Operating profits		71,775	38,163	88.1	123,021	71,128	73.0
Finance income		423	191		645	335	
Finance costs		(857)	(752)		(1,540)	(883)	
Profit before tax	B5	71,341	37,602	89.7	122,126	70,580	73.0
Income tax expense	B6	(17,344)	(9,185)		(29,453)	(17,025)	
Profit for the financial year, representing total comprehensive income		53,997	28,417		92,673	53,555	
Profit attributable to:							
Owners of the Company		50,616	28,417		85,886	53,555	
Non-controlling interests		3,381	-		6,787	-	
		53,997	28,417	90.0	92,673	53,555	73.0
Total comprehensive income attributable to:							
Owners of the Company		50,616	28,417		85,886	53,555	
Non-controlling interests		3,381	-		6,787	-	
		53,997	28,417	90.0	92,673	53,555	73.0
Earnings per share							
- Basic (sen)	B14	4.63	2.61		7.87	4.91	
- Diluted (sen)	B14	4.63	2.61		7.87	4.91	

Note:

The above condensed consolidated statement of profit or loss and other comprehensive income should be read in conjunction with the audited financial statements for the financial year ended 31 January 2026 and the accompanying explanatory notes attached to these interim financial statements.

BINASTRA CORPORATION BERHAD
("BINASTRA" OR THE "COMPANY")

Registration No. 200301027648 (Company No. 630068-T)

CONDENSED CONSOLIDATED STATEMENT OF FINANCIAL POSITION AS AT 31 JULY 2026

(The figures have not been audited)

	31.07.2026 RM'000	(Audited) 31.01.2026 RM'000
ASSETS		
Non-current assets		
Intangible asset	26,569	26,569
Investment property	1,485	1,485
Property, plant and equipment	48,261	50,684
	<u>76,315</u>	<u>78,738</u>
Current assets		
Trade and other receivables	1,360,368	912,359
Contract assets	110,702	198,267
Cash and short-term deposits	152,743	114,588
	<u>1,623,813</u>	<u>1,225,214</u>
TOTAL ASSETS	<u>1,700,128</u>	<u>1,303,952</u>
EQUITY AND LIABILITIES		
Equity attributable to owners of the Company		
Share capital	144,249	139,437
Other reserves	348	69
Retained earnings	260,330	212,647
	<u>404,927</u>	<u>352,153</u>
Non-controlling interests	26,325	19,538
TOTAL EQUITY	<u>431,252</u>	<u>371,691</u>
Non-current liabilities		
Loan and borrowings	4,494	4,133
Deferred tax liabilities	3,586	3,586
Contingent consideration payable	-	6,190
	<u>8,080</u>	<u>13,909</u>
Current liabilities		
Loan and borrowings	67,431	61,769
Trade and other payables	786,232	639,811
Contract liabilities	378,237	198,780
Tax liabilities	16,097	11,383
Contingent consideration payable	12,799	6,609
	<u>1,260,796</u>	<u>918,352</u>
TOTAL LIABILITIES	<u>1,268,876</u>	<u>932,261</u>
TOTAL EQUITY AND LIABILITIES	<u>1,700,128</u>	<u>1,303,952</u>
 Net assets per share attributable to ordinary owners of the Company (RM)	 0.3703	 0.3227

Note:

The above condensed consolidated statement of financial position should be read in conjunction with the audited financial statements for the financial year ended 31 January 2026 and the accompanying explanatory notes attached to these interim financial statements.

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CONDENSED CONSOLIDATED STATEMENT OF CHANGES IN EQUITY FOR THE FINANCIAL PERIOD ENDED 31 JULY 2026

(The figures have not been audited)

	Non-distributable		Distributable			
	Share capital	Share options reserve	Retained earnings	Sub-total	Non-controlling Interest ("NCI")	Total Equity
	RM'000	RM'000	RM'000	RM'000	RM'000	RM'000
6 months financial period ended 31 July 2026						
Balance as at 1 February 2026	139,437	69	212,647	352,153	19,538	371,691
Changes in equity during the financial period						
Profit for the financial period, representing total comprehensive income	-	-	85,886	85,886	6,787	92,673
Issuance of shares pursuant to executives' share option scheme ("ESOS")	4,812	(479)	-	4,333	-	4,333
Share options expense	-	758	-	758	-	758
Dividends paid	-	-	(38,203)	(38,203)	-	(38,203)
As at 31 July 2026	144,249	348	260,330	404,927	26,325	431,252
6 months financial period ended 31 July 2025						
Balance as at 1 February 2025	137,422	409	144,615	282,446	-	282,446
Changes in equity during the financial period						
Profit for the financial period, representing total comprehensive income	-	-	53,555	53,555	-	53,555
Issuance of shares pursuant to ESOS	1,671	(308)	-	1,363	-	1,363
Share options expense	-	(6)	-	(6)	-	(6)
Dividends paid	-	-	(32,716)	(32,716)	-	(32,716)
As at 31 July 2025	139,093	95	165,454	304,642	-	304,642

The above condensed consolidated statement of changes in equity should be read in conjunction with the audited financial statements for the financial year ended 31 January 2026 and the accompanying explanatory notes attached to these interim financial statements.

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CONDENSED CONSOLIDATED STATEMENT OF CASH FLOWS FOR THE FINANCIAL PERIOD ENDED 31 JULY 2026

(The figures have not been audited)

	Current Year To Date 31.07.2026 RM'000	Corresponding Year To Date 31.07.2025 RM'000
Cash flows from operating activities		
Profit before tax	122,126	70,580
Adjustments for:		
Depreciation of property, plant & equipment	7,517	6,133
Dividend income	(15)	(6)
Fair value gain on other investment	(105)	(73)
Fair value gain on disposal of other investment	(53)	(1)
Interest expense	1,541	883
Interest income	(999)	(960)
Share-based payments	758	(6)
Operating profit before working capital changes	130,770	76,550
Changes in working capital:		
Trade and other receivables	(448,008)	(268,783)
Contract assets	87,565	(18,919)
Trade and other payables	144,213	233,933
Contract liabilities	179,457	28,644
Cash generated from operations	93,997	51,425
Interest paid	(71)	(150)
Income tax paid	(24,740)	(16,598)
Net cash generated from operating activities	69,186	34,677
Cash flows from investing activities		
Dividend received	15	6
Interest received	999	960
Changes in pledged deposits	(1,013)	(2,891)
Placement of pledged bank balance	(662)	(652)
Placement of other investment	(72,000)	-
Purchase of property, plant & equipment	(4,031)	(5,348)
Proceeds from redemption of other investment	72,158	5,604
Net cash used in investing activities	(4,534)	(2,321)
Cash flows from financing activities		
Advances from a corporate shareholder of a subsidiary	680	-
Advances from a director of a subsidiary	1,529	-
Drawdown of bank borrowings	88,649	47,665
Dividends paid	(38,203)	(32,716)
Proceeds from issuance of ordinary shares pursuant to ESOS	4,333	1,363
Payments of lease liabilities	(402)	(159)
Repayment of hire purchase	(10)	-
Repayments of bank borrowings	(82,490)	(40,844)
Interest paid	(1,470)	(733)
Net cash used in financing activities	(27,384)	(25,424)
Net changes in cash and cash equivalents	37,268	6,932
Cash and cash equivalents at the beginning of the financial year	81,405	71,541
Cash and cash equivalents at the end of the financial period	118,673	78,473

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	Current Year To Date 31.07.2026 RM'000	Corresponding Year To Date 31.07.2025 RM'000
<i>Analysed into:</i>		
Cash and short-term deposits as reported in the statements of financial position	152,743	107,458
Less: Pledged deposits	(23,063)	(19,294)
Less: Bank balance pledged	(11,007)	(9,691)
<i>Cash and cash equivalents at the end of the financial period</i>	<u>118,673</u>	<u>78,473</u>

Notes

The above condensed consolidated statement of cash flows should be read in conjunction with the audited financial statements for the financial year ended 31 January 2026 and the accompanying explanatory notes attached to these interim financial statements.

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NOTES TO THE INTERIM FINANCIAL REPORT – SECOND QUARTER ENDED 31 JULY 2026

PART A: EXPLANATORY NOTES PURSUANT TO MALAYSIAN FINANCIAL REPORTING STANDARD (MFRS) 134

A1 Basis of preparation

These condensed consolidated financial statements ("Condensed Report") are unaudited and have been prepared in accordance with the Malaysian Financial Reporting Standard ("MFRS") 134 Interim Financial Reporting issued by the Malaysian Accounting Standards Board ("MASB"), the International Financial Reporting Standards ("IFRS") 134 Interim Financial Reporting and the requirements of the Companies Act 2016 in Malaysia, where applicable. This Condensed Report, other than for financial instruments, has been prepared under the historical cost convention. Certain financial instruments are carried at fair value in accordance with MFRS 9 Financial Instruments.

This Condensed Report has also been prepared in accordance with paragraph 9.22 of the Main Market Listing Requirements of Bursa Malaysia Securities Berhad ("Bursa Securities").

This Condensed Report should be read in conjunction with the Group's audited financial statements for the financial year ended 31 January 2026. The explanatory notes attached to the Condensed Report provide explanation of events and transactions that are significant for an understanding of the changes in the financial position and performance of the Group since the financial year ended 31 January 2026.

A2 Changes in accounting policies

The accounting policies adopted in the preparation of the Condensed Report are consistent with those adopted in the preparation of the Group's audited financial statements for the financial year ended 31 January 2026.

The Group has adopted all the new and revised MFRSs and IC Interpretations that are relevant and effective for accounting periods beginning on or after 1 January 2026. The adoption of these new and revised MFRSs and IC Interpretations have not resulted in any material impact on the financial statements of the Group.

The following Standards and amendments to Standards have been issued by the MASB but are not yet effective. These pronouncements are either not relevant or do not have any material impact on the financial statements of the Group.

Amendments to MFRSs that have been issued, but yet to be effective

		Effective for financial periods beginning on or after
<u>New MFRSs</u>		
MFRS 18	Presentation and Disclosure in Financial Statements	1 January 2027
MFRS 20	Regulatory Assets and Regulatory Liabilities	1 January 2029
<u>Amendments to MFRSs</u>		
MFRS 10	Consolidated Financial Statements	Deferred
MFRS 121	The Effects of Changes in Foreign Exchange Rates	1 January 2027
MFRS 128	Investments in Associates and Joint Ventures	Deferred

The Group will adopt the relevant pronouncements when they become effective in the respective financial periods.

A3 Auditors' report on preceding audited financial statements

The audited financial statements for the preceding financial year ended 31 January 2026 were not subject to any qualification.

A4 Explanatory comment on seasonality or cyclical

The Group's operations have not been affected materially by any seasonal or cyclical factors.

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A5 Unusual items due to their nature, size or incidence

There were no unusual items affecting assets, liabilities, equity, net income or cash flows during the current quarter ended 31 July 2026.

A6 Significant estimates and change in estimates

There were no changes in estimates that have had any material effect during the current quarter results ended 31 July 2026.

A7 Debt and equity securities

During the current quarter, 2,113,000 ordinary shares were issued pursuant to the exercise of ESOS options granted under the Group's Executives' Share Scheme ("ESS") at an exercise price of RM1.89.

Save as disclosure, there were no issuance, repurchases and repayment of debt and equity securities, shares buy-back, share cancellations, shares held as treasury shares or resale of treasury shares during the current quarter ended 31 July 2026.

A8 Dividend paid

The following dividend payment was made during the financial period ended 31 July 2026:

	RM'000
In respect of the financial year ended 31 January 2026:	
An interim dividend of 3.5 sen per ordinary share paid on 24 April 2026	<u>38,203</u>

A9 Segmental information

- (a) Investment Holding
- (b) Construction

In presenting the segmental information, segment revenue is based on operating segment. Geographical segment information is not presented as the Group's operations are principally conducted in Malaysia and revenue derived from customers outside Malaysia is immaterial to the Group. Segment assets are based on the assets employed by each of the operating segment.

Segment revenue, segment results and segment assets employed for operating segment are as follow:

	Investment Holding RM'000	Construction RM'000	Adjustment and elimination RM'000	Total RM'000
<u>Current financial period ended</u>				
<u>31 July 2026</u>				
Revenue				
Total revenue	46,742	1,263,590	(46,373)	1,263,959
Inter-segment revenue	(46,373)	-	46,373	-
Revenue from external customers	<u>369</u>	<u>1,263,590</u>	<u>-</u>	<u>1,263,959</u>
Results				
Segment profit	45,760	123,634	(46,373)	123,021
Finance income	-	645	-	645
Finance costs	-	(3,913)	2,373	(1,540)
Profit before tax	45,760	120,366	(44,000)	122,126
Income tax expense	(696)	(28,757)	-	(29,453)
Profit for the financial period	<u>45,064</u>	<u>91,609</u>	<u>(44,000)</u>	<u>92,673</u>
Assets				
Segment assets	<u>204,764</u>	<u>1,608,750</u>	<u>(113,386)</u>	<u>1,700,128</u>
Liabilities				
Segment liabilities	<u>13,463</u>	<u>1,348,490</u>	<u>(93,077)</u>	<u>1,268,876</u>

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	Investment Holding RM'000	Construction RM'000	Adjustment and elimination RM'000	Total RM'000
<u>Corresponding financial period ended</u>				
<u>31 July 2025</u>				
Revenue				
Total revenue	36,612	653,050	(35,981)	653,681
Inter-segment revenue	(35,981)	-	35,981	-
Revenue from external customers	631	653,050	-	653,681
Results				
Segment profit	35,683	71,426	(35,981)	71,128
Finance income	-	335	-	335
Finance costs	-	(3,864)	2,981	(883)
Profit before tax	35,683	67,897	(33,000)	70,580
Income tax expense	(718)	(16,307)	-	(17,025)
Profit for the financial period	34,965	51,590	(33,000)	53,555
Assets				
Segment assets	175,926	959,427	(112,386)	1,022,967
Liabilities				
Segment liabilities	804	826,684	(109,163)	718,325

A10 Valuation of property, plant and equipment

There were no changes to the valuation of property, plant and equipment from the previous year's audited financial statements.

A11 Material events subsequent to the end of the interim period

There were no material events subsequent to the end of the current quarter and the financial period under review that have not been reflected in this Condensed Report.

A12 Changes in the composition of the Group

There were no changes in the composition of the Group during the current quarter and financial year-to-date.

A13 Contingent assets and liabilities

There were no contingent assets as at the end of current financial quarter and the financial period. The Group's contingent liabilities as at 31 July 2026 were as follows:

	RM'000
Corporate guarantee given to:	
- banks for facilities granted to subsidiaries	498,189
- third parties for the benefit of a subsidiary	192,434
	<u>690,623</u>

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A14 Capital commitments

The Group's capital commitments as at 31 July 2026 was as follow:

	RM'000
Property, plant and equipment	<u>3,695</u>

A15 Significant related party transactions

All significant related party transactions and balances which the Group had entered into were carried out in the normal course of business and on normal commercial terms. The Group's related party transactions for the current quarter and financial period were as follows:

	Current Quarter Ended 31.07.2026 RM'000	Corresponding Quarter Ended 31.07.2025 RM'000	Current Year To Date 31.07.2026 RM'000	Corresponding Year To Date 31.07.2025 RM'000
Progress billings to entity in which directors have substantial financial interest				
Binastra Construction (M) Sdn Bhd	715.8	13,622.5	1,175.4	29,362.7
Pembinaan Serta Hebat Sdn Bhd	30,982.7	26,889.1	71,656.6	35,484.9
Exsim Jalil Link Sdn Bhd	322,150.8	93,348.1	419,060.2	93,348.1
Exsim Bukit Jalil City Sdn Bhd	30,142.7	42,559.4	59,548.5	42,559.4
Purchase of materials from entities in which a director has substantial financial interest				
Binastra Concrete Sdn. Bhd.	(11,665.3)	(13,385.0)	(23,270.4)	(22,639.4)
Binastra Trading Sdn. Bhd.	-	(3,235.6)	-	(6,771.3)
BNK Resources Sdn. Bhd	(3,408.9)	(4,806.8)	(6,582.9)	(8,686.2)
Rental of office from entity in which a director has substantial financial interest				
Keris Pintar Development Sdn. Bhd.	(15.0)	(15.0)	(30.0)	(30.0)
Binastra Construction (M) Sdn Bhd	(3.0)	-	(6.0)	-

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NOTES TO THE INTERIM FINANCIAL REPORT - SECOND QUARTER ENDED 31 JULY 2026

PART B: EXPLANATORY NOTES PURSUANT TO MAIN MARKET LISTING REQUIREMENTS OF BURSA MALAYSIA SECURITIES BERHAD

B1 Review of performance of operating segments of the Group

The Group recorded revenue of RM658.4 million and profit before tax of RM71.3 million for the current quarter ended 31 July 2026, compared to revenue of RM396.8 million and profit before tax of 37.6 million in the corresponding quarter of the preceding financial year. The increase in Group's revenue and profit before tax mainly due to Construction segment.

The Construction segment, which is the Group's primary revenue contributor, recorded revenue of RM658.2 million and profit before tax ("PBT") of RM70.6 million for the current quarter, compared to revenue of RM396.6 million and PBT of RM36.3 million in the corresponding quarter of the preceding financial year.

The significant increase in revenue was mainly contributed by the Group's newly acquired subsidiary, LF Lansen Sdn Bhd ("LF Lansen") as well as the Group's expansion into new construction services, particularly solar installation projects of RM97.4 million during the current quarter. In comparison, revenue in the corresponding quarter of the preceding financial year was generated solely from conventional construction and data centre projects. In addition, revenue from conventional construction and data centre projects during the quarter increased by RM164.2 million to RM560.8 million.

For the financial quarter under review and excluding inter-company transactions, the source of income for Investment Holding segment was interest income of RM0.1 million and showed a segment loss before tax of RM0.4 million in the current quarter compared to interest income of RM0.2 million and showed a segment loss before tax of RM0.3 million in the corresponding quarter of the preceding financial year.

B2 Comment on current quarter result as compared with the immediate corresponding quarter

	Current Quarter Ended 31.07.2026 RM'000	Corresponding Quarter Ended 30.04.2026 RM'000
Revenue	658,386	605,573
Profit before tax	71,341	50,785
Profit for the period	53,997	38,676
Attributable to:		
Owners of the Company	50,616	35,270
Non-controlling interests	3,381	3,406

The revenue for the current financial quarter was RM52.8 million higher than the revenue recorded in the immediate corresponding quarter ended 30 April 2026.

Saved for the immaterial amount of revenue reported by the Investment Holding segment, revenue was mainly contributed by Construction segment of RM658.2 million in the current quarter and RM605.3 million in the immediate corresponding quarter. The main contribution to the increase in revenue was data centre projects as well as LF Lansen.

Net profit attributable to the equity owners of the Company was RM50.6 million, an increase of RM15.3 million compared to the net profit of RM35.3 million recorded in the immediate corresponding quarter.

B3 Prospects

Operations

For the quarter ended 31 July 2026, the Group secured a material letter of award with contract value of RM0.5 billion, covering a proposed development of a data centre. The Group's outstanding order book stood at approximately RM6.7 billion, which is expected to provide earnings visibility over the next four financial years.

Malaysia's construction sector is expected to remain resilient, supported by ongoing infrastructure investments, industrial expansion, and private sector development initiatives under programmes such as the New Industrial Master Plan 2030 (NIMP 2030) and the National Energy Transition Roadmap (NETR). Growing demand for industrial facilities, logistics hubs, and data centres, particularly in Johor and Selangor, is expected to continue supporting construction activity.

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However, the operating environment remains challenging due to fluctuations in material prices, labour shortages, regulatory changes, and uncertainties arising from geopolitical developments, which may affect construction costs, project execution, and investment sentiment. The Group will continue to monitor these developments closely and respond with prudent cost management and disciplined project execution.

Against this backdrop, the Group remains well positioned to benefit from opportunities arising from its strong order book and diversified project portfolio. The Group will focus on strengthening project execution, integrating LF Lansen to enhance specialised engineering capabilities, improving working capital management, and expanding its presence in the data centre segment. The Group will also continue to embed environmental, social and governance (ESG) considerations across its operations, with emphasis on sustainable construction practices, workplace safety, and responsible business conduct. The Group remains committed to maintaining operational resilience, delivering sustainable growth, and creating long-term value for stakeholders.

B4 Profit forecast or profit guarantee

There was no financial estimate, forecast or projection and profit guarantee issued by the Group.

B5 Profit before tax

	Current Quarter Ended 31.07.2026 RM'000	Corresponding Quarter Ended 31.07.2025 RM'000	Current Year To Date 31.07.2026 RM'000	Corresponding Year To Date 31.07.2025 RM'000
Profit before tax is stated after charging / (crediting):				
Depreciation of property, plant & equipment	3,863	3,097	7,517	6,133
Expenses relating to lease of low value assets:				
- Office equipment	3	2	3	3
Expenses relating to short-term leases				
- Machinery	5,107	5,265	9,752	10,233
- Office premise	12	-	27	-
- Staff hostel	-	67	15	77
Interest expense	858	752	1,541	883
Interest income	(564)	(379)	(999)	(960)
Fair value gain on other investment	(18)	(29)	(105)	(73)
Fair value gain on disposal of other investment	(6)	(1)	(53)	(1)
Dividend income	-	(3)	(15)	(6)

B6 Income tax expense

	Current Quarter Ended 31.07.2026 RM'000	Corresponding Quarter Ended 31.07.2025 RM'000	Current Year To Date 31.07.2026 RM'000	Corresponding Year To Date 31.07.2025 RM'000
Malaysian income tax				
- Current	(17,344)	(9,185)	(29,453)	(17,025)

B7 Profit or loss on sales of unquoted investments and properties

During the quarter, the Company disposed of its entire short-term fund for a total cash consideration of RM34.0 million resulting in a gain of disposal of RM5,938.

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B8 Quoted securities

There was no purchase nor disposal of quoted securities in the current quarter.

B9 Corporate proposal

There were no corporate proposal announced but not completed as at the date of this report.

B10 Group borrowings

Details of the Group's borrowings as at 31 July 2026 were as follows:

	RM'000
Long term borrowings - Secured	
- Term loan (denominated in RM)	3,979
- Lease liabilities (denominated in RM)	515
	<u>4,494</u>
Short term borrowings - Secured	
- Term loan (denominated in RM)	444
- Trade financing (denominated in RM)	66,331
- Lease liabilities (denominated in RM)	656
	<u>67,431</u>
Total borrowings	<u>71,925</u>

B11 Off balance sheet financial instruments

There were no off balance sheet financial instruments as at the date of this report that might materially affect the Group's position.

B12 Changes in material litigation

There were no material litigations, which would have a material adverse effect on the financial results for the current financial period.

B13 Dividends

The Board of Director ("Board") is pleased to declare an interim dividend of 4.0 sen per ordinary share for financial year ending 31 January 2027.

The book closure and payment dates in respect of the aforesaid dividend are 5 October 2026 and 16 October 2026 respectively.

B14 Earnings per share

The basic/diluted earnings per share is calculated by dividing profit for the period attributable to ordinary equity holders of the Company by the weighted average number of ordinary shares in issue which are as follows:

	Current Quarter Ended 31.07.2026	Corresponding Quarter Ended 31.07.2025	Current Year To Date 31.07.2026	Corresponding Year To Date 31.07.2025
Profit attributable to owners of the Company (RM'000)	50,616	28,417	85,886	53,555
Basic				
Weighted average number of ordinary shares in issue ('000)	1,092,182	1,090,814	1,091,587	1,090,169
Basic earnings per share (sen)	4.63	2.61	7.87	4.91

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Registration No. 200301027648 (Company No. 630068-T)

	Current Quarter Ended 31.07.2026	Corresponding Quarter Ended 31.07.2025	Current Year To Date 31.07.2026	Corresponding Year To Date 31.07.2025
Diluted				
Weighted average number of ordinary shares in issue ('000)	1,092,182	1,090,814	1,091,587	1,090,169
Effect of dilution of ESOS ('000)	86	36	100	120
Adjusted weighted average number of ordinary shares in issue and issuable ('000)	1,092,268	1,090,850	1,091,687	1,090,289
Diluted earnings per share (sen)	4.63	2.61	7.87	4.91

B15 Comparative figures

Comparative figures, where applicable, have been reclassified to conform with the current financial quarter and financial period presentation.

B16 Auditors' report on preceding audited financial statements

The audited financial statements for the preceding financial year ended 31 January 2026 were not subject to any qualification.

B17 Authorisation for issue

The Condensed Report was authorised for issue by the Board of Directors in accordance with a resolution of the directors on 17 September 2026.

Date: 17 September 2026